

GIFTS OF STOCK

An increasing number of supporters of Crossroads of America Council, Scouting America are choosing to make donations to the council using appreciated stocks. This is an easy way to support Scouting with a low-cost basis and a great way to avoid capital gains taxes. To make this transaction easier and to maximize your gift, please review the following steps:

- 1) Please notify Victor George, EVP of Investor Relations, at 317-813-7062 of your decision to transfer stock.
- 2) Transfer the stock using one of the three methods listed below:
 - a) Electronic Transfer

Instruct your broker to transfer stock to council's broker Charles Schwab & Co. Inc. @ DTC 0164, Code 40 for credit to Crossroads of America Council, BSA Foundation Inc, – Account #9909-4119

- b) You can provide the council with stock certificates with your name appearing on the face of the certificate. You must sign the back of the certificate, authorizing the sale, <u>and</u> you must provide a letter to the council indicating your intent to donate the stock.
- c) Stock in Council's Name

You may donate stock by placing the council's name on the certificate. If you choose to do that, please list the council's name as:

Crossroads of America Council, Scouting America

All you will need to do is deliver the certificate(s) to the council office at 7125 Fall Creek Road North Indianapolis, IN 46256

No letter is needed.

If you have any questions, please call us at 317-813-7062.